

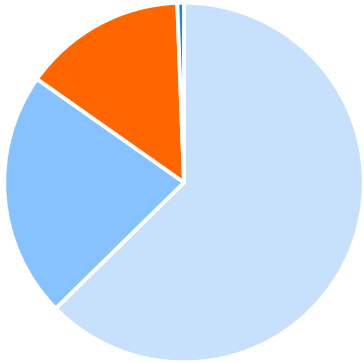
1

2

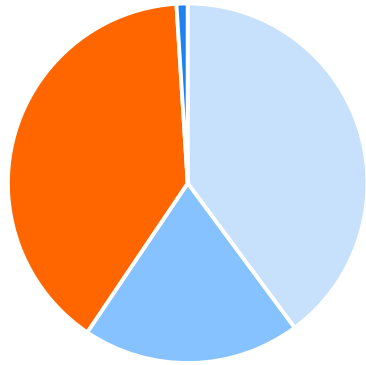
3

1 ~ と ≠

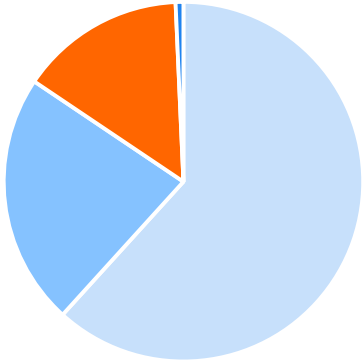
2020Q3



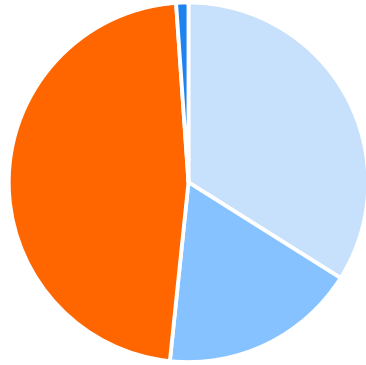
2020Q3



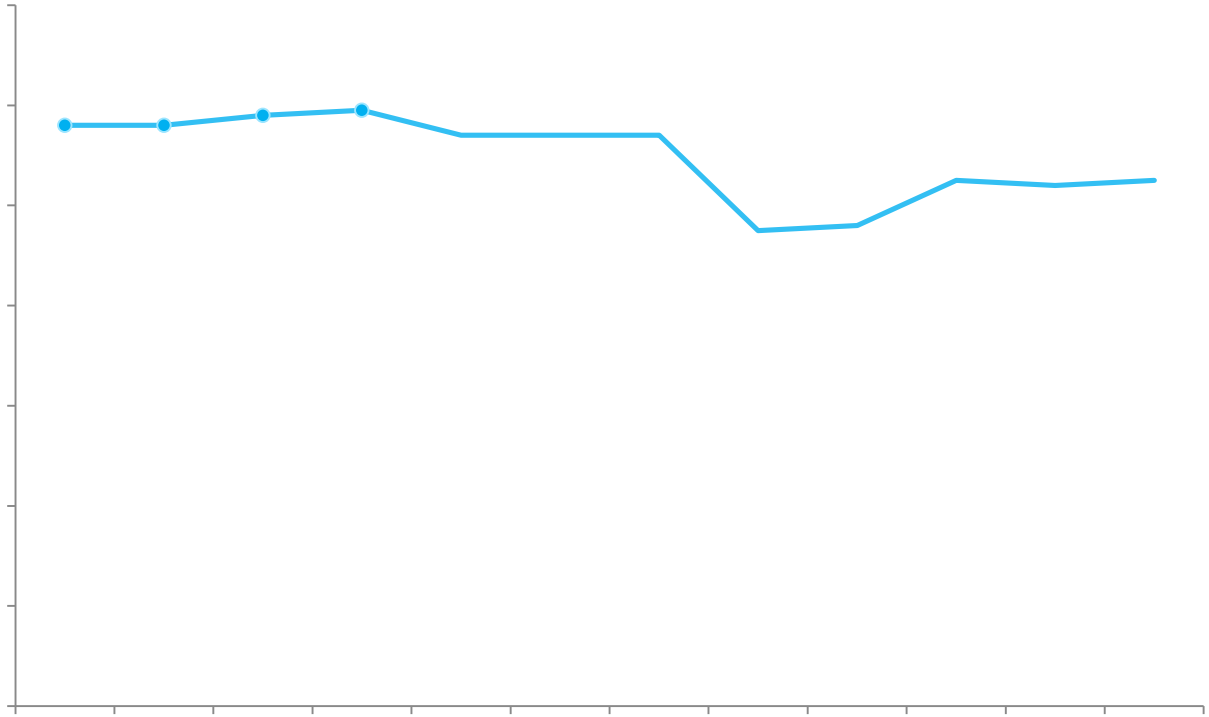
2019Q3

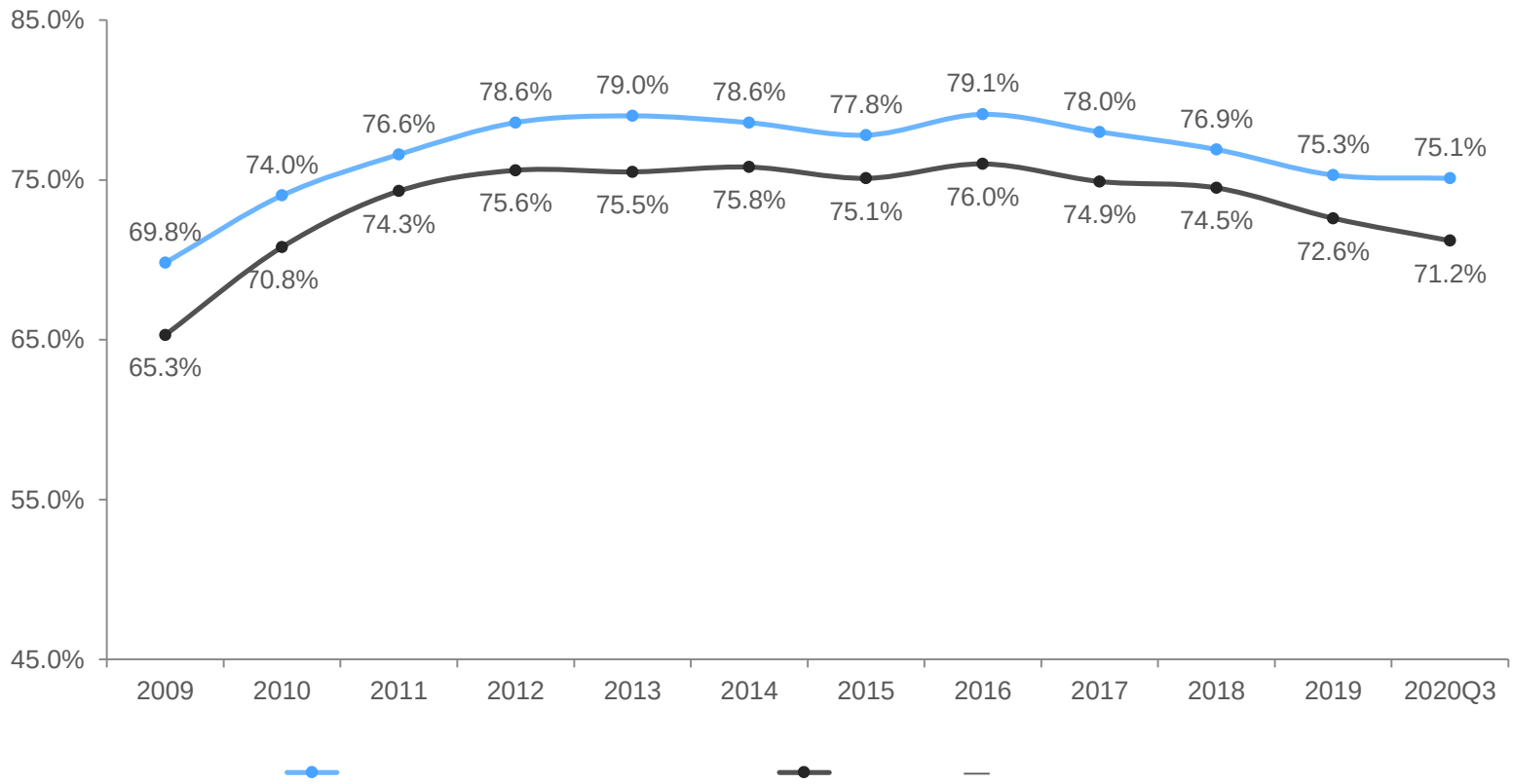


2019Q3



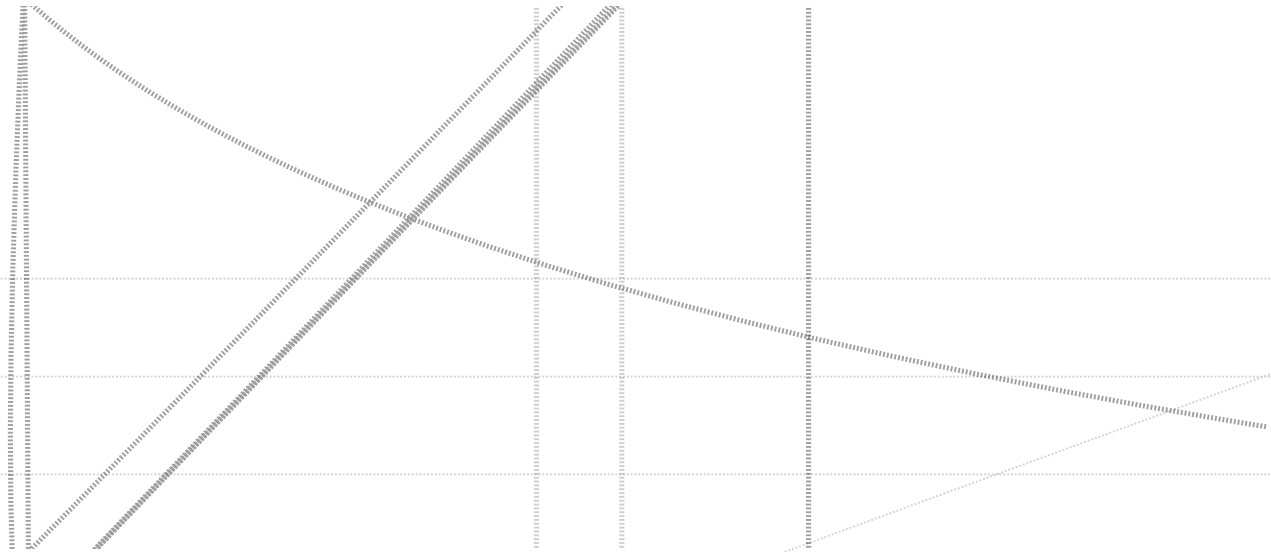
3 ≠ ㄋ



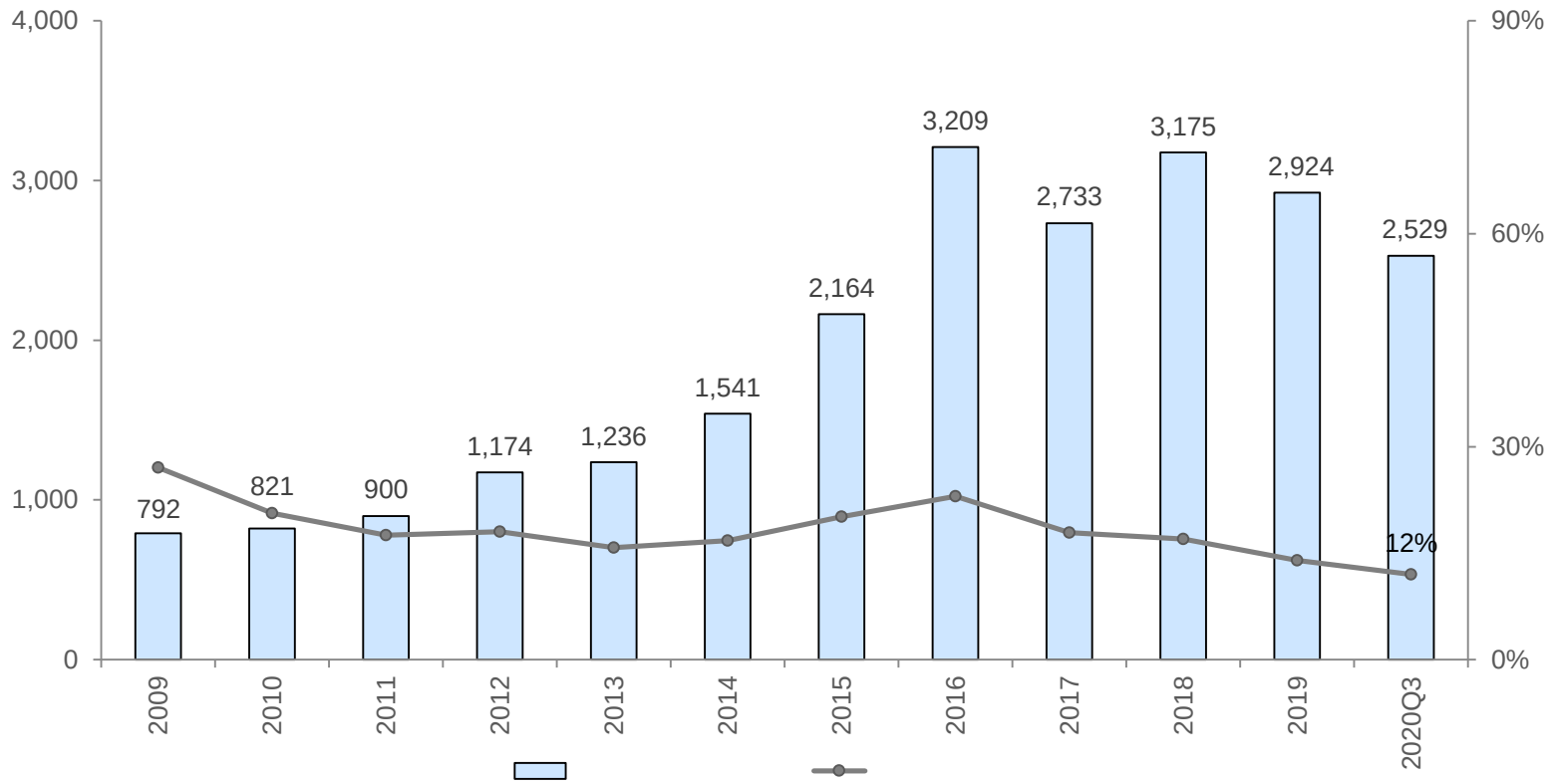

85.0%
75.0%
65.0%
55.0%
45.0%
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
2020Q3
69.8%
74.0%
76.6%
78.6%
79.0%
78.6%
77.8%
79.1%
78.0%
76.9%
75.3%
75.1%
65.3%
70.8%
74.3%
75.6%
75.5%
75.8%
75.1%
76.0%
74.9%
74.5%
72.6%
71.2%

5

غ



5 غ ( )

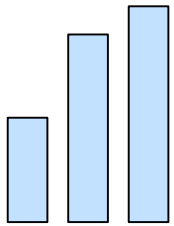

4,000
3,000
2,000
1,000
0
90%
60%
30%
0%
792
821
900
1,174
1,236
1,541
2,164
3,209
2,733
3,175
2,924
2,529
12%
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
2020Q3

1

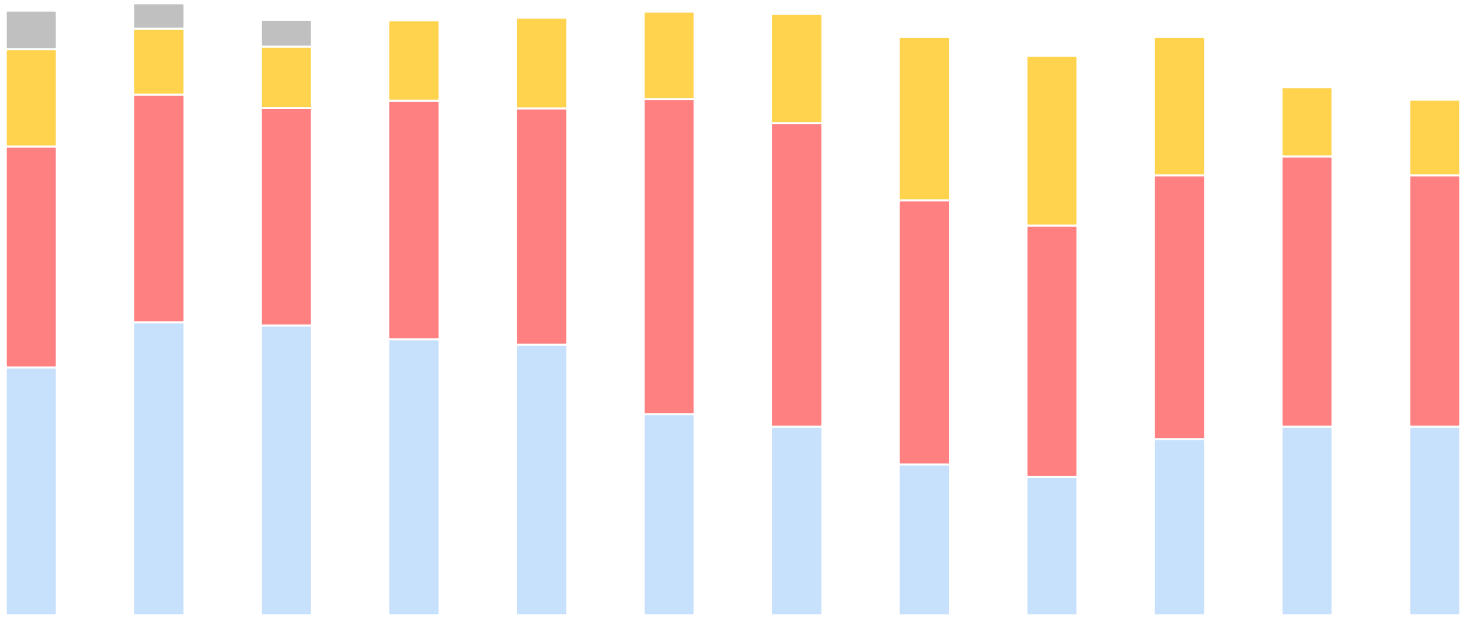
2

3

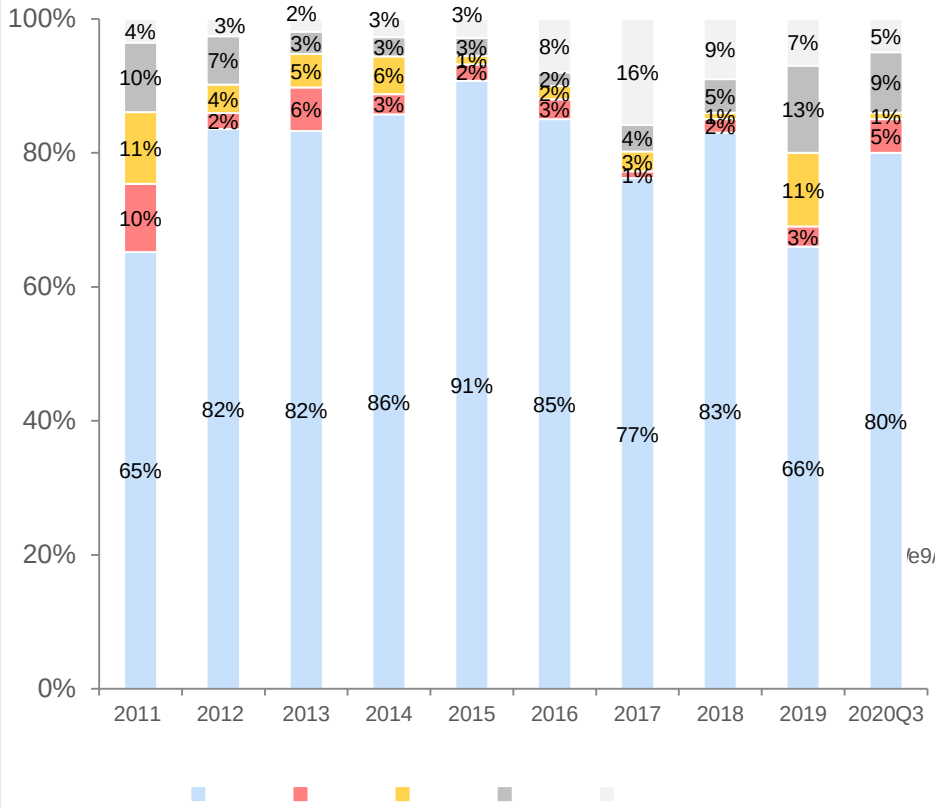
1

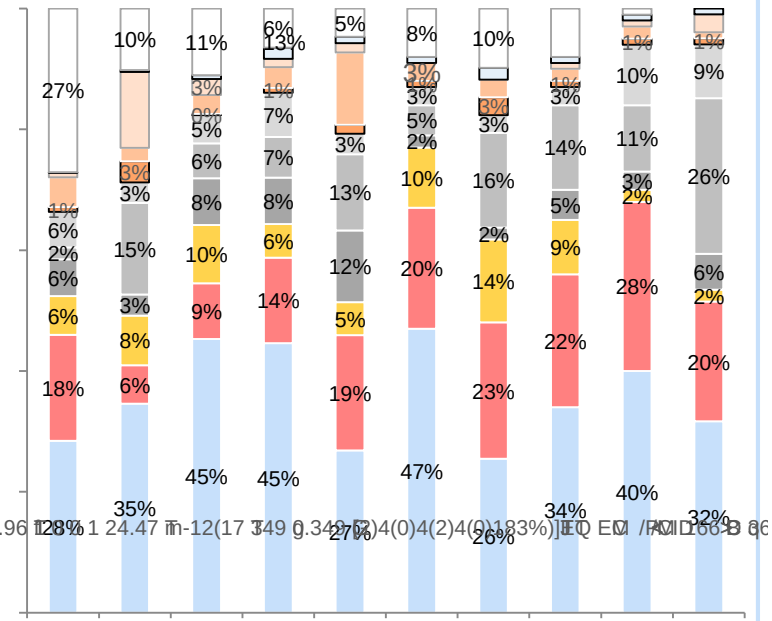


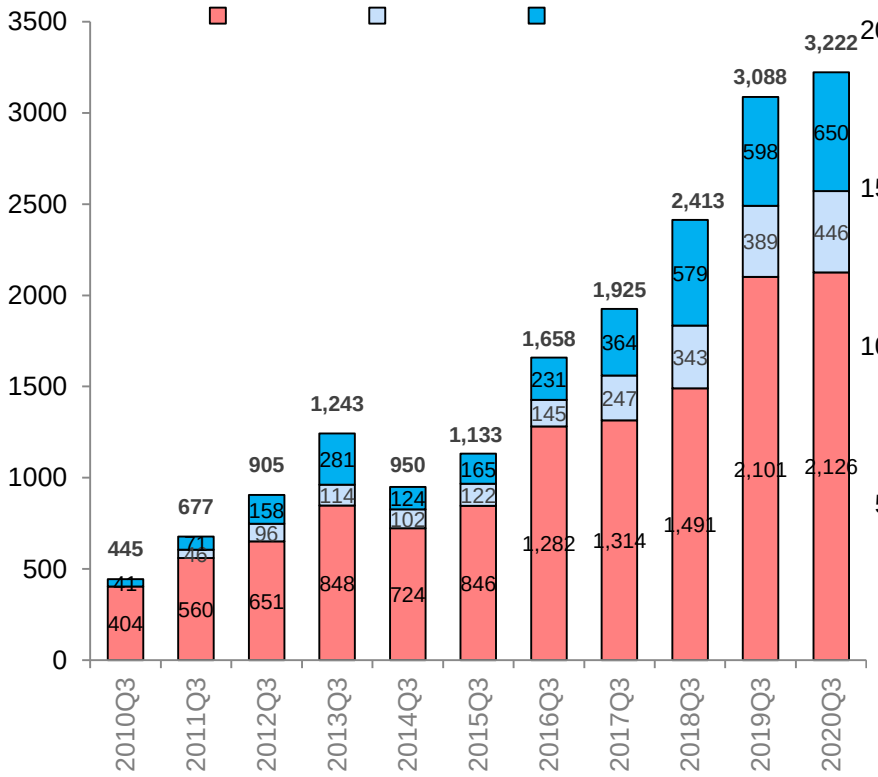
2 ʒ ⊢( )

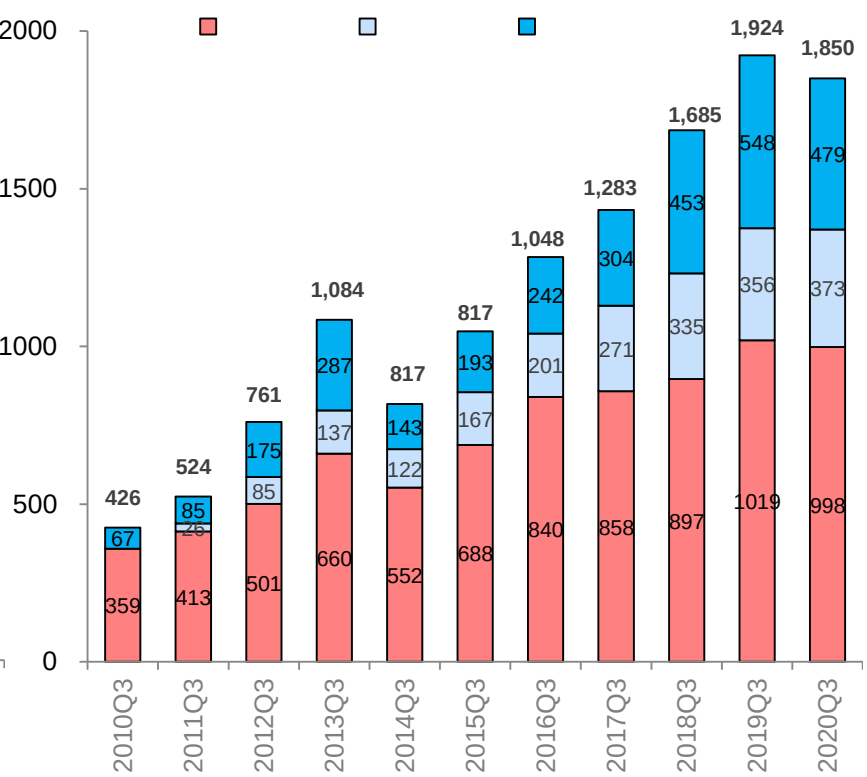


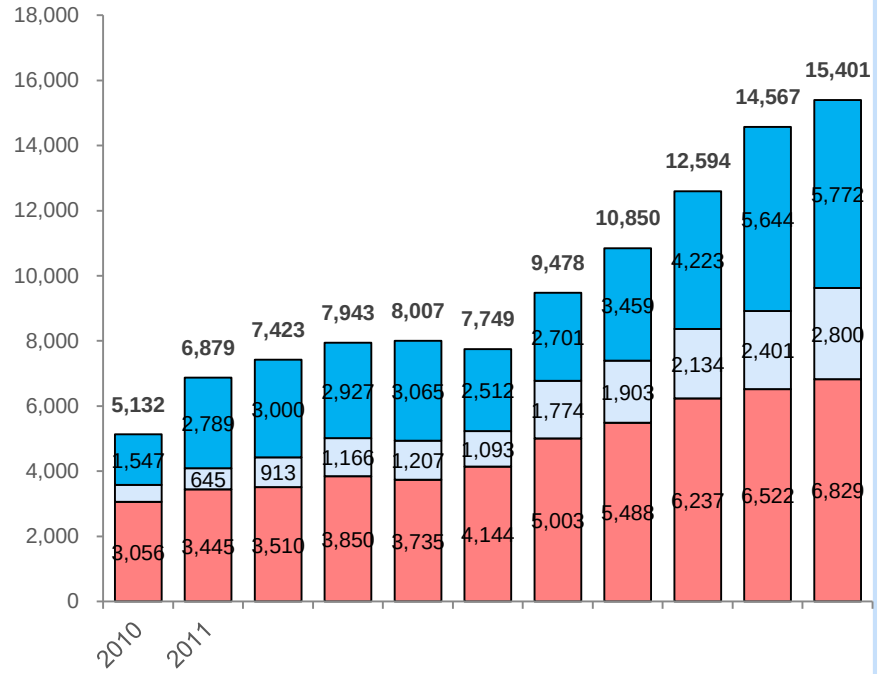
3 ⊢( )


100%
80%
60%
40%
20%
0%
2011
2012
2013
2014
2015
2016
2017
2018
2019
2020Q3
65%
82%
82%
86%
91%
85%
77%
83%
66%
80%

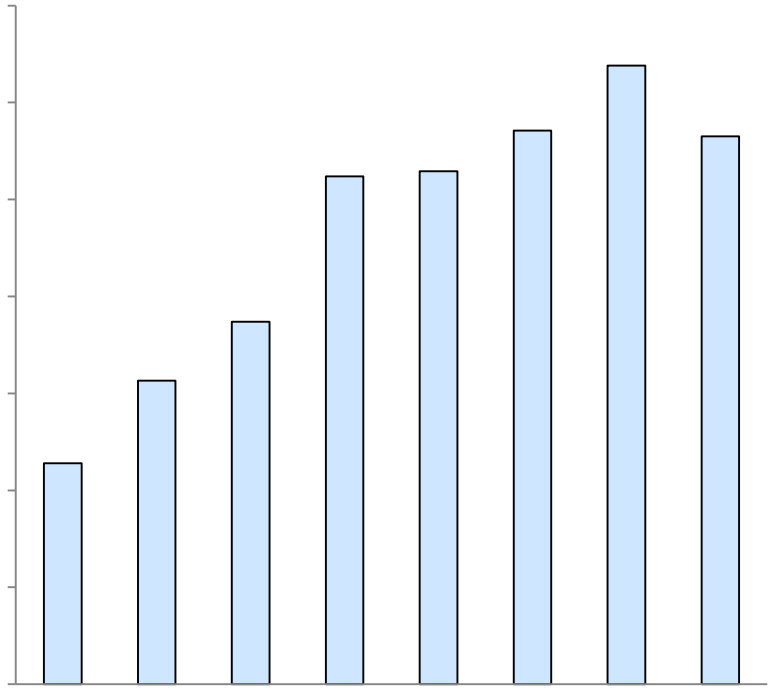



3500
3000
2500
2000
1500
1000
500
0
445
41
404
677
71
46
560
905
158
96
651
1,243
281
114
848
950
124
102
724
1,133
165
122
846
1,658
231
145
1,282
1,925
364
247
1,314
2,413
579
343
1,491
3,088
598
389
2,101
3,222
650
446
2,126
2010Q3
2011Q3
2012Q3
2013Q3
2014Q3
2015Q3
2016Q3
2017Q3
2018Q3
2019Q3
2020Q3


2000
1500
1000
500
0
426
67
359
524
85
25
413
761
175
85
501
1,084
287
137
660
817
143
122
552
817
193
167
688
1,048
242
201
840
1,283
304
271
858
1,685
453
335
897
1,924
548
356
1019
1,850
479
373
998
2010Q3
2011Q3
2012Q3
2013Q3
2014Q3
2015Q3
2016Q3
2017Q3
2018Q3
2019Q3
2020Q3


18,000
16,000
14,000
12,000
10,000
8,000
6,000
4,000
2,000
0
5,132
1,547
3,056
6,879
2,789
645
3,445
7,423
3,000
913
3,510
7,943
2,927
1,166
3,850
8,007
3,065
1,207
3,735
7,749
2,512
1,093
4,144
9,478
2,701
1,774
5,003
10,850
3,459
1,903
5,488
12,594
4,223
2,134
6,237
14,567
5,644
2,401
6,522
15,401
5,772
2,800
6,829
2010
2011

4

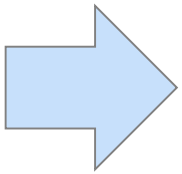


1

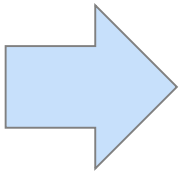
2

1 ○○

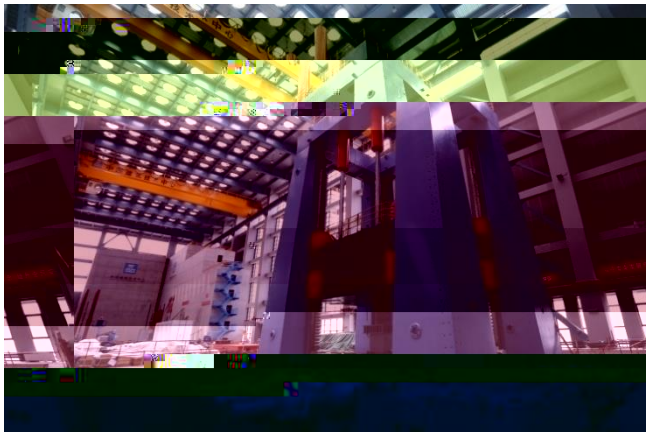
A

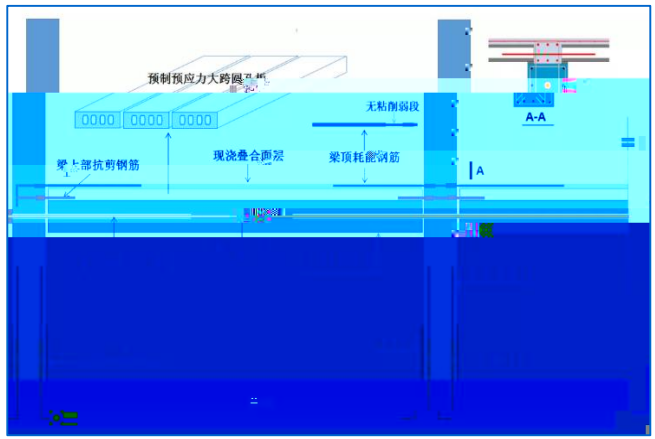


B

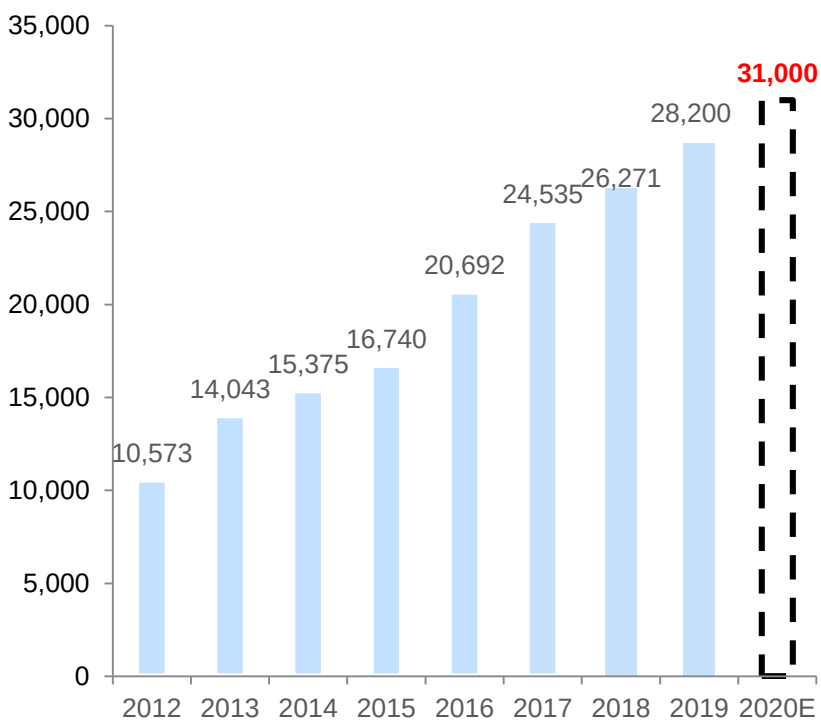


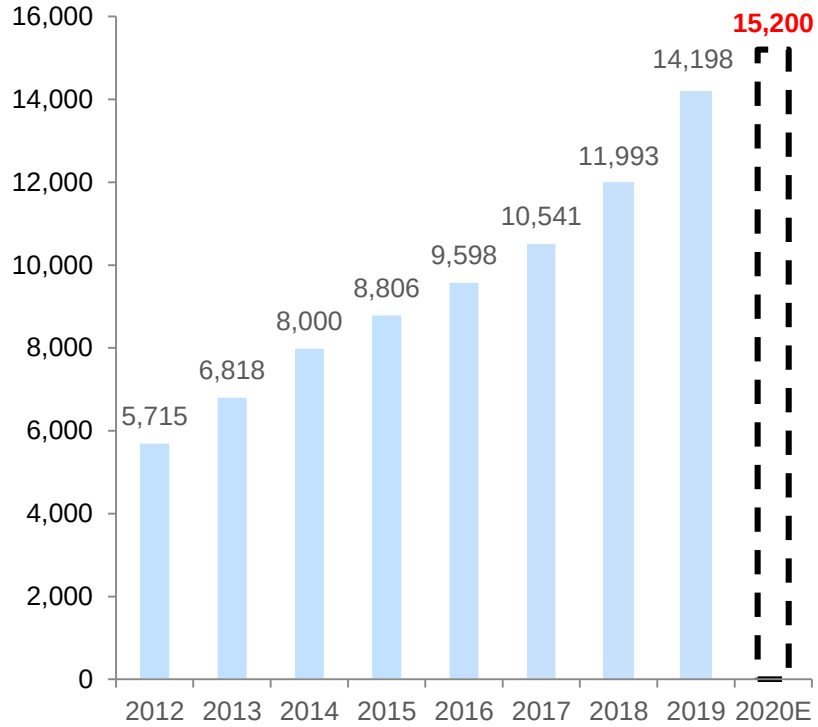
2 :

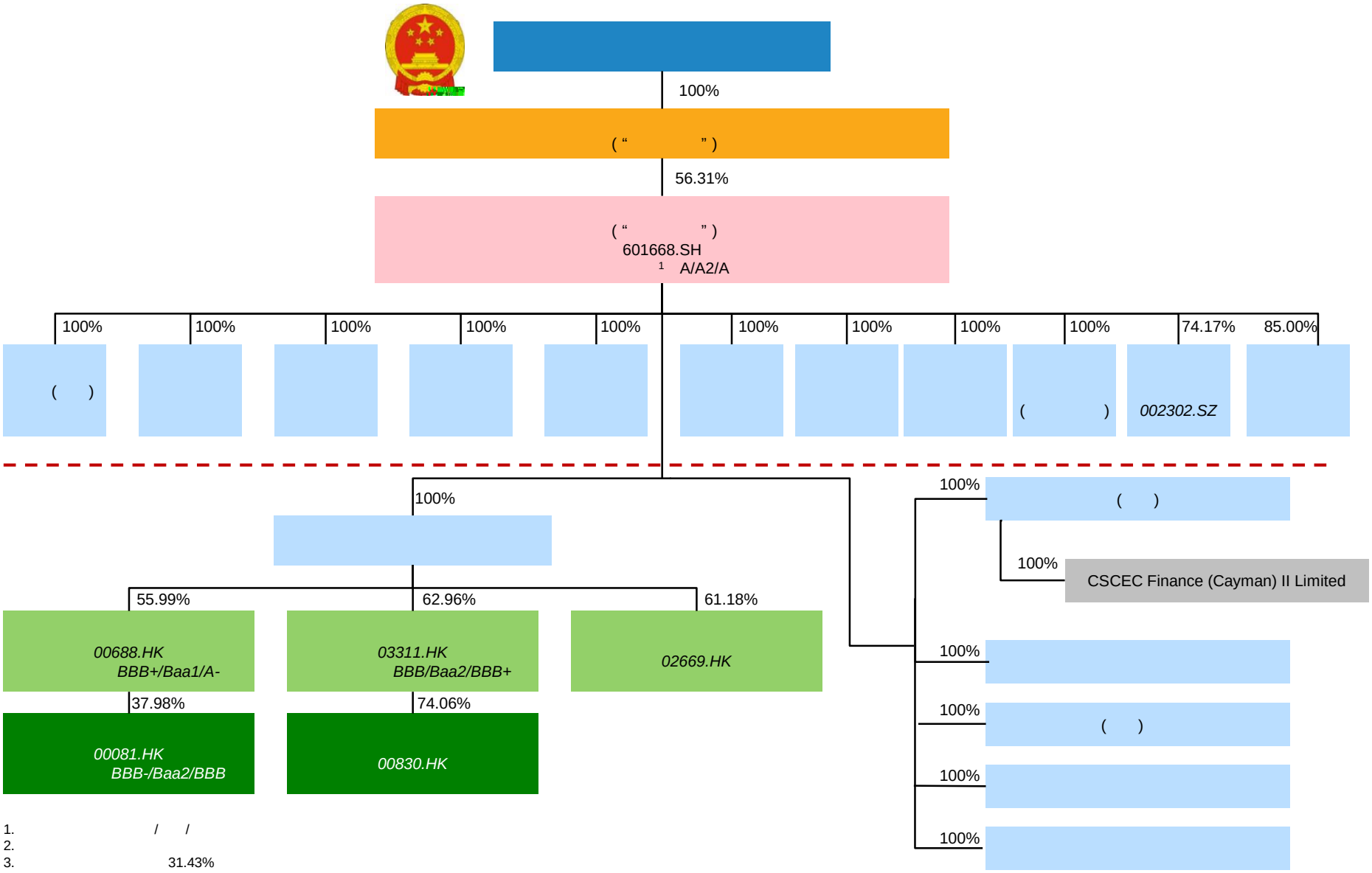



预制预应力大跨度叠合梁
无粘剂弱段
A-A
现浇叠合面层
梁顶耗能钢筋
梁上部抗剪钢筋
A

4 Ψ K


35,000
30,000
25,000
20,000
15,000
10,000
5,000
0
10,573
14,043
15,375
16,740
20,692
24,535
26,271
28,200
31,000
2012
2013
2014
2015
2016
2017
2018
2019
2020E


16,000
14,000
12,000
10,000
8,000
6,000
4,000
2,000
0
5,715
6,818
8,000
8,806
9,598
10,541
11,993
14,198
15,200
2012
2013
2014
2015
2016
2017
2018
2019
2020E


100%
(“ ”)
56.31%
(“ ”)
601668.SH
1 A/A2/A
100%
100%
100%
100%
100%
100%
100%
100%
100%
74.17%
85.00%
( )
( )
002302.SZ
100%
100%
( )
100%
CSCEC Finance (Cayman) II Limited
55.99%
62.96%
61.18%
00688.HK
BBB+/Baa1/A-
03311.HK
BBB/Baa2/BBB+
02669.HK
37.98%
74.06%
00081.HK
BBB-/Baa2/BBB
00830.HK
100%
( )
100%
100%
100%
100%

1. / /
2.
3. 31.43%


END


END


END


END

謝謝！

Q & A

更多公司最新推介信息，

請掃描右側二維碼關注我們

“ ” “ ” 2020

“ ”

(

)

