
中國建築股份有限公司
CHINA STATE CONSTRUCTION

2014-2016

2014

300

BT -

70% 30%

2013 7 32.90 2014
4 0.3
6.4

2

1

S316
G207 73.6
12.4 34.6 26.6

BT -

51% 49%

2013 3 35.8 2014 4

15.0 20.8 4

2

< >

1

73.33

2014

13 4 3

15.0 2015

BT -

97.5% 2.5%

2012 6

2012

2

1

19.02 85

31 53

BT -

40% 60%

2012 7 51.8 2014

4 37.0 14.8

2

176.7

2013 110

2011-2013

16.33% 16.52% 18.60%

2013 2013 1 1 300

6.5%-7.5%

2013 5

3 2012

A

2013 6 28

14%

10%

4

5

1	9.	9. ———————————	
2	11. 132	11. **139**~~132~~	
3	15.	15.	
4	16.	16 . — – ——— ——	[1]
5	17.	17.	
6	19.		

		[2]	
7	20. 30,000,000,000 30,000,000,000	20. ~~30,000,000,000~~ 30,000,000,000	
8	24. (1) (2) (3) (4) (5)	24. (1) (2) (3) (4) (5)	
9	29		

25%

1

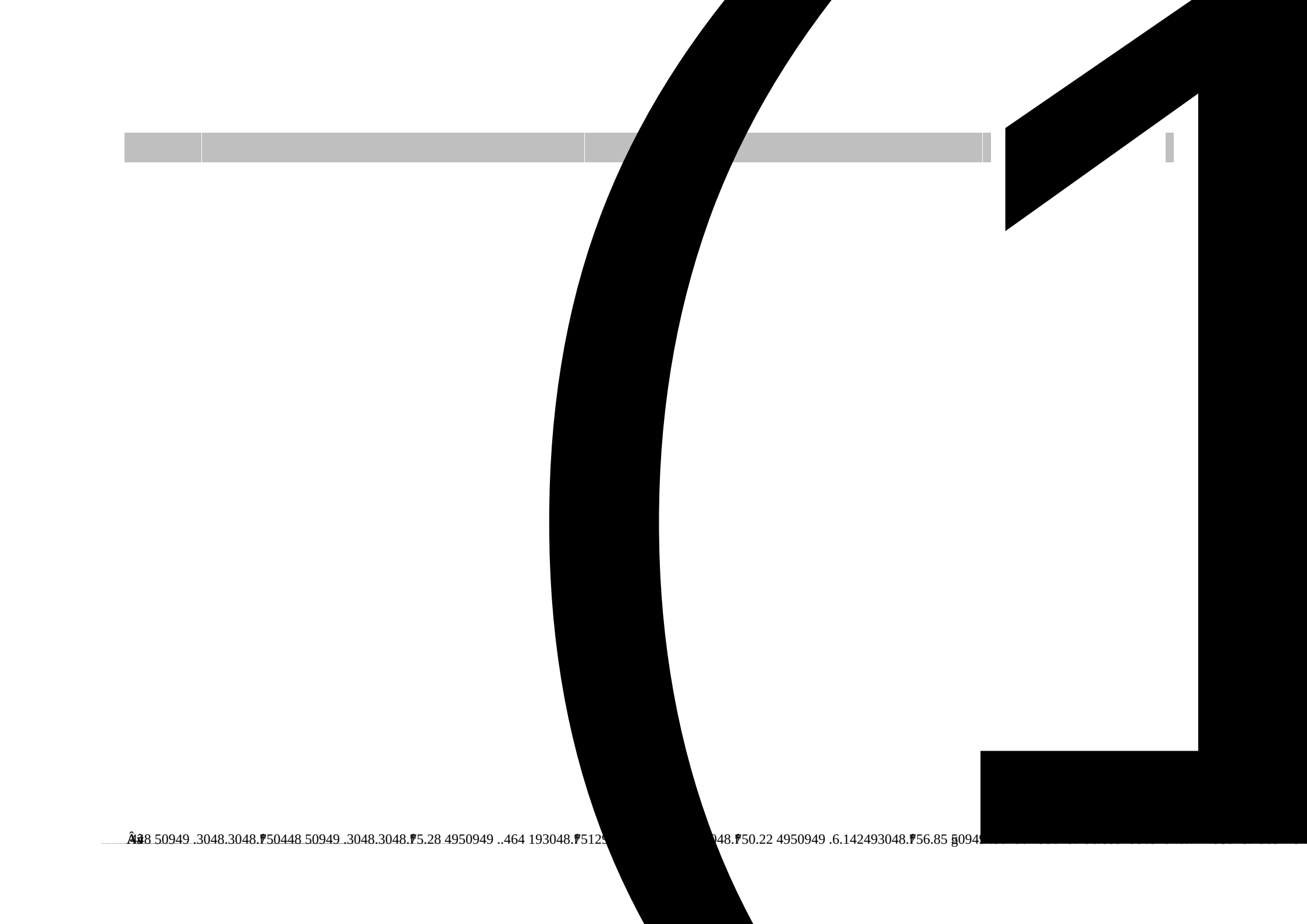
	1000	1000	

10 30. 30.

5% 5%

6 6 6 6

5% 6 5% 6



90 90

10% 10%

22			

		2 **3** **99** **100** **4** **5**	
26		**99.** **1** **2** **3** **4** **5**	

29		**10** **12** **7** **8** **102.**	
30	107. 21 6 7 12 2/3	114[4]. 21 6 7	3

		12 2/3 **21**	
31	125. 96	132. **103**~~96~~	
32	133. 96 98 99 4 6	140. **103**~~96~~ **105**~~98~~ **106**~~99~~ 4 6	
33	143. 96	150. **103**~~96~~	
34	162. 1 2 10% 50%	169. 1 2 10% 50%	

	3 15%	4 15% **5** **6** **7**	
37	190. 189 1	197 **196**~~189~~ 1	
38	191. 189 1 2 4 5 15	198. **196**~~189~~ 1 2 4 5 15	

39	194.	201.	
40			
	(1)	1	
	50%	——————50%	
	50%	50%	

4

		5	

(1)

15%

2

3

4

1

2

3

4

1

2

3

1

2

3

4

5

6

7 24